

Easy & Affordable CPE Compliance



Professional education compliance doesn't have to be a burden! Whether satisfying your own requirements for CPE credits, or looking for a convenient and cost-efficient way to keep members of your management team compliant, SIFM offers a true value-added solution.

SIFM Membership allows you and/or eligible employees to accumulate CPE credits on a timely basis. CPE coursework is specifically focused on the insurance industry.

- **Quarterly Conferences** – A quick half-day-out-of-the-office affords members with 5 CPE credits, thought leadership sessions, luncheon and networking reception.
- **Annual 3-Day Conference** – The Annual 3-Day Conference is in September and offers members a right-sized getaway with 15 CPE credits, thought leadership sessions, luncheons, dinners, receptions and an optional golf outing.

Women of SIFM Society of Insurance Financial Management

SIFM also initiated **Women of SIFM**. Meeting quarterly, it provides female insurance executives with a supportive environment to learn, share and understand the skills necessary to succeed in today's competitive, constantly evolving global environment.

SIFM provides a fun, structured business environment to meet your peers. Senior executives and rising stars form mutually beneficial personal and business relationships.

Member organizations often sponsor events!



A Trusted Community of Like-Minded Peers

SIFM Society of Insurance Financial Management

Membership in SIFM is a cost-effective way for you and your employees to stay connected with the people, trends and information to enhance job performance. It provides network resources your team can access in making decisions and executing initiatives.

MEMBERSHIP IS A GREAT VALUE

When you examine the cost/benefit of SIFM membership, you'll recognize that it's the best value, by far, of any industry-related organization.

PRACTICAL MEMBER BENEFITS

- **CPE Credits** - with courses focused on insurance issues
- **Network** with 300+ insurance industry professionals
- **Quarterly Conferences** with timely content keep you informed of industry changes
- **Mentoring and Recruiting Resources** for management executives
- **Presentation Library** helps you understand and implement new regulatory and business initiatives

LEARN ABOUT MEMBERSHIP

Call 973.303.6297 or
e-mail: Diane.SIFM@verizon.net

SIFM Society of Insurance Financial Management



*The only peer network
organization dedicated to the
advancement of insurance
financial management
professionals.*

Maintain Your Competitive Edge



To be an effective leader in a competitive global marketplace, you need to know more than what's happening... you need to know what's next. Staying up-to-date in the rapidly evolving insurance industry is a constant challenge. Your success depends on understanding the big picture – whether you work in finance and accounting, tax, risk and capital management, compliance or reporting.

SIFM is the only peer-based network organization dedicated exclusively to finance and accounting professionals in the insurance industry. By providing continuing education and CPE credits, resource sharing and one-to-one connections with key thought leaders, SIFM gives members what they need.

FAST FACTS

- Founded 1960
- 300+ Professional Members
- 48% Senior Executives
- Members from 120+ insurance related organizations

I first joined SIFM many years ago and find it an invaluable insurance, accounting resource. It provides excellent and varied conferences as well as outstanding networking opportunities within the industry. It helps me understand the challenges and opportunities in navigating through the insurance industry both currently and in the future.

Ken Croarkin, Partner, EisnerAmper LLP

Access The Powerful SIFM Network of Professionals

Personal relationships with peers can be invaluable. By belonging to SIFM's network, members gain critical insights. SIFM members exchange knowledge, experience and valuable insights in specialized areas of expertise. Our unique network offers personal and professional development opportunities for your career.

INSIGHTS FROM INDUSTRY LEADERS

SIFM conferences feature some of the most prominent voices in the industry, speaking on topics that directly affect our members' success.

Recent Conference Topics

- Evolving Regulatory Trends in the US and Global Insurance Industry
- New Disclosures for Short-duration Contracts
- Cybersecurity Challenges for the CFO
- Quantifying the Impact of Health Care Reform on the Markets

Topics focus on regulatory changes, trends and new opportunities and are presented by experts from insurance companies, major accounting firms and organizations such as the SEC, FASB, NAIC and global financial and rating organizations.

SIFM Members Represent Over 120 Organizations



SIFM membership is comprised of over 300 professionals representing more than 120 insurance-related organizations. From property & casualty to health, life insurance to reinsurance, we address changes and challenges within our industry. Join peers from organizations such as:

- AIG
- Amalgamated Life Insurance Co
- Arch Reinsurance Co
- AXIS Capital
- Baker Tilly
- Berkley
- BDO USA LLP
- Crowe Howarth
- Deloitte LLP
- EisnerAmper LLP
- EY
- FTI Consulting, Inc
- Grant Thornton LLP
- Greater NY Insurance Co
- Johnson Lambert
- KPMG LLP
- MetLife
- NJ Manufacturers
- PwC
- Starr Companies
- Transatlantic Reinsurance Co
- QBE
- WeiserMazars LLP
- XL Catlin

OUR MISSION

SIFM provides a forum for members to learn, share and understand the most recent developments in insurance and reinsurance accounting, financial reporting, taxation, regulation and information technology. It is a trusted community of financial insurance professionals that fosters an exchange of ideas among members.

