

**SIFM Annual Conference
September 11 – 14, 2022
The Borgata Hotel & Casino**

Monday, September 12, 2022

TIME	LOCATION	EVENT
7:15– 8:30 am	Borgata ABG Main Dining Room	Breakfast
7:30 – 8:45 am	Water Club, 2 nd Floor Tides Conference Rooms	Registration
8:45 – 9:00 am	Water Club, 2 nd Floor Tides Conference Rooms	Welcome, Sean Egan, SIFM President
9:00 – 9:50 am	Water Club, 2 nd Floor Tides Conference Rooms	Session 1 - Keynote Address Global Megatrends That Will Define Our Future Bruce McIndoe, President McIndoe Risk Advisory
9:50 – 10:40 am	Water Club, 2 nd Floor Tides Conference Rooms	Session 2 Economics of Bermuda Captives and Sidecars Craig Buck, Principal, EY
10:40 – 11:10 am	Water Club, 2 nd Floor Prefunction Area	Refreshment Break
11:10 – 12:00	Water Club, 2 nd Floor Tides Conference Rooms	Session 3 Inflation: The Unwelcome Guest Frank Schmid, Chief Technology Officer, Gen Re
12:00 – 1:00 pm	Borgata ABG Main Dining Room	Lunch
1:15 – 2:00 pm	Water Club, 2 nd Floor Tides Conference Rooms	Session 4 Looming Issues Facing CFOs: Panel Discussion <i>Moderator:</i> John Fitzgerald, CFO, Transverse Insurance Group <i>Panelists:</i> Chris Castaldo, CFO, QBE North America Clement Demetz, CFO, SCOR Re Entela Hana, CFO, Sampo International Yelena La Forgia, CFO, Berkley Global Product Recall
2:00 – 2:50 pm	Water Club, 2 nd Floor Tides Conference Rooms	Session 5 Navigating Volatile Markets Geoff Cornell Former Senior Vice President and Chief Investment Officer AIG Life & Retirement
2:50 – 3:05 pm	Water Club, 2 nd Floor Prefunction Area	Refreshment Break
3:05 – 3:55 pm	Water Club, 2 nd Floor Tides Conference Rooms	Session 6 Premium Tax Savings: Leave No Stone Unturned Steve Greene, Insurance Tax Services Managing Director, Crowe LLP Leah McQueeney, Insurance Tax Services Senior Manager, Crowe LLP Erin Schatzle, Senior Tax Manager, Crowe LLP
3:55 – 4:50 pm	Water Club, 2 nd Floor Tides Conference Rooms	Session 7 ESG Impact on the Insurance Industry Anders Land, Chief Audit Executive, QBE North America
4:50 – 5:00 pm	Water Club, 2 nd Floor Tides Conference Rooms	SIFM Reorganization Meeting Adriana Nivia, CFO-U.S. Renaissance Reinsurance U.S. Inc
6:00 – 8:00 pm	Water Club, Main Level Indoor Pool	President's Reception

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8:00 – 8:30 am	Water Club, 2 nd Floor Tides Conference Rooms	Registration
8:30 – 9:20 am	Water Club, 2 nd Floor Tides Conference Rooms	Session 8 Keynote Address: Reimagining the Finance Function to Foster a Collaborative Work Environment Maria Porreca, CFO, Texas Life Insurance Co
9:20 – 10:10 am	Water Club, 2 nd Floor Tides Conference Rooms	Session 9 Evolution and Impact of Life Insurance Stocks from Fixed Annuity Deals Tom Gallagher, Senior Managing Director, Evercore ISI
10:10 – 10:20 am	Water Club, 2 nd Floor Prefunction Area	Refreshment Break
10:20 – 11:10 am	Water Club, 2 nd Floor Tides Conference Rooms	Session 10 Accounting Updates Andrew Burke, Senior Manager, KPMG LLP Christopher Alvino, Audit Senior Manager, KPMG LLP
11:10 – 12:00 pm	Water Club, 2 nd Floor Tides Conference Rooms	Session 11 Property & Casualty Valuations Dave Motemaden, Senior Managing Director, Evercore ISI
12:00 – 5:00 pm	Borgata ABG Main Dining Room	Networking Events <ul style="list-style-type: none"> • Lunch for non-golfers; Spa Options at Borgata Spa • Golf Outing & Lunch at Seaview Hotel and Golf Club
6:30 – 8:30 pm	Water Club, 32 nd Floor Immersion Pool	Mix & Mingle Reception

Wednesday, September 14, 2022

TIME	LOCATION	EVENT
7:15– 8:15 am	Borgata ABG Main Dining Room	Breakfast
8:00 – 8:30 am	Water Club, 2 nd Floor Tides Conference Rooms	Registration
8:30 – 9:20 am	Water Club, 2 nd Floor Tides Conference Rooms	Session 12 Motivating Your Team Members in a Hybrid Environment John Romano, Partner, Financial Services Risk Advisory Practice Baker Tilly US LLP Russ Sommers, Director, Financial Services Risk Advisory Practice Baker Tilly US LLP
9:20 – 10:10 am	Water Club, 2 nd Floor Tides Conference Rooms	Session 13 Taxes: The Ever-Changing Landscape Gregory Domareki, Partner, WIPFLI Jacob Anderson, Corporate Vice President – Tax, NY Life Insurance Angela Sellman, Head of Tax Advisory-Domestic Insurance, AIG
10:10 – 10:20 am	Water Club, 2 nd Floor Prefunction Area	Refreshment Break
10:20 – 11:10 am	Water Club, 2 nd Floor Tides Conference Rooms	Session 14 Update on IFRS 17 Gregory Giardiello, Deputy CFO, QBE North America Douglas McCabe, SVP Operations, TOA Re America Steve Murawski, Grant Thornton Lela Patrik, Actuarial Principal, PwC Rich Walsh, Manager Transformation, Grant Thornton LLP
11:10 – 12:00 pm	Water Club, 2 nd Floor Tides Conference Rooms	Session 15 Finance Transformation: Modernization from Annual Planning to Continuous Forecasting Bob Cummings, Finance Transformation Industry Lead, Partner, Grant Thornton LLP Martin Ferrer, Partner, Grant Thornton LLP Mike Pilch, Managing Director, Grant Thornton LLP Ethan Rold, Senior Manager, Grant Thornton LLP
Noon		Conference Wrap-up End of Conference Drawing